



Amendment Required	Trigger Point	What will appear in TBAR Console
Pre-existing 30 June 2017 retirement phase income stream	<ul style="list-style-type: none">• Roll back 30 June 2017 Period Update and Tax Finalisation• Made changes that will impact the member balance.• Rerun Period Update and Tax Finalisation	<ul style="list-style-type: none">• Old TBAR records will be created but marked as cancelled;• The new TBAR records will be created after rerun 30 June 2017 period update and tax finalisation
30 June 2017 take-on funds	<ul style="list-style-type: none">• Make changes that will impact member's pension details• Load opening balance was resubmitted	<ul style="list-style-type: none">• Old TBAR records will be created but marked as cancelled;• The new TBAR records will be created after 30 June 2017 balance was reloaded.
Event Based reporting: <ul style="list-style-type: none">• Pension Establishment• Pension Commutation• TRIS Conversion	<ul style="list-style-type: none">• Delete the original pension establish / commutation or TRIS conversion event.• Process a new pension establishment / commutation or TRIS conversion.	<ul style="list-style-type: none">• Old pension establishment/commutation or TRIS conversion TBAR records will be shown as cancelled.• Subsequent pension establishment /commutation or TRIS conversion event will create new TBAR records.
Manual TBAR events	<ul style="list-style-type: none">• Delete manual TBAR event• Create new manual TBAR event	<ul style="list-style-type: none">• Old TBAR records will be created but marked as cancelled.• The new TBAR records will be created based on new manual TBAR event.